

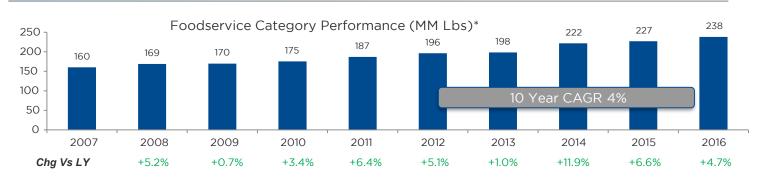


# YOGURT CONSUMPTION HAS GROWN DRAMATICALLY

# GROWING YOUR YOGURT BUSINESS TOGETHER

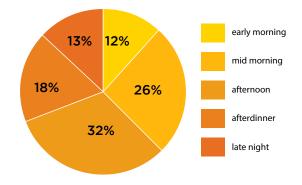
Yogurt delivers on three key benefits: taste, health and convenience. It also provides nutrition that consumers are seeking, including: calcium, vitamin D and protein. It has live and active cultures and it's gluten free! General Mills is proud to offer both traditional and Greek yogurt in a variety of textures and flavors. You'll find fat free, low fat, organic and whole-milk options – along with many culinary solutions.

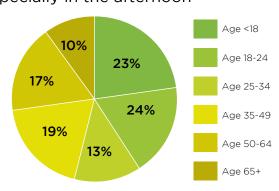
# YOGURT CONTINUES TO GROW IN FOODSERVICE 1



## YOGURT HAS BROAD APPEAL ACROSS AGES AND DAY PARTS<sup>2</sup>

- 47% of yogurt is eaten as a snack
- Yogurt consumption has increased overall, especially in the afternoon





### GENERAL MILLS SERVES YOUR YOGURT NEEDS

# **CONSUMER SOLUTIONS**

- Seeking Wholesome Food: Traditional
- Weight Management: Light, Greek 100 Protein
- Hunger avoidance: Greek
- Portability: Go Big and Go-Gurt
- Indulgence: Greek 100 Whips

#### **CULINARY SOLUTIONS**

- ParfaitPro and SmoothiePro the fastest way to produce parfaits and smoothies
- Wide variety of bulk options perfect for recipes
- Yogurt recipes, tips and merchandising ideas on generalmillscf.com

<sup>&</sup>lt;sup>1</sup> Source: 2007 -2014, GMI Yogurt Performance Monitor, YE April 2014 2015-2016, The NPD Group's SupplyTrack®, in pounds, 12 months ending July'16 The Hartman Group 2014 / NPD Snacktrack2014; <sup>2</sup> NPD Crest, Year Ending June 2014.

# GENERAL MILLS HAS A FULL PORTFOLIO TO SERVE ALL YOUR YOGURT NEEDS

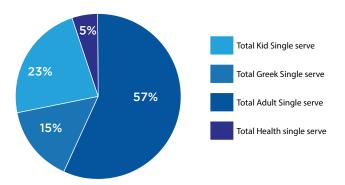
#### OPTIMIZE YOUR YOGURT ASSORTMENT FOR CONSUMER NEEDS

#### Traditional: stick to the core

- 50% of shelf held for traditional styles in top flavors: Strawberry, Blueberry & Peach
- Original vs Light size is 2:1 (original is 1/3 of all yogurt purchases; light is still significant at about 19% of purchases)

# Greek is smaller but growing within foodservice. Offer options for all eating occasions:

- Regular Greek is a perfect fit as part of a healthy breakfast
- Greek 100 Protein works great as a filling snack for any time during the day
- Greek 100 Whips! offers a differentiated light and fluffy texture in dessert flavors for later in the day



NPD SupplyTrack foodservice volume by pound, 12 months ending Dec 2016

# NO ONE YOGURT TYPE SATISFIES ALL PATRONS

# Consumption by Total Yogurt Patrons<sup>3</sup>



- No one yogurt type satisfies all patrons ensure a variety of yogurt types for broad appeal
- Traditional adult (cup) yogurt is preferred by the majority of foodservice patrons

# YOGURT APPEALS TO BOTH WOMEN (57%) AND MEN (43%)4

# But Style Assortment is driven by Gender splits of patrons

- Women Skew more toward Light & Greek offerings
- Men Do not skew toward any particular style of yogurt

<sup>&</sup>lt;sup>3</sup> Nielsen TOTAL US - XAOC WFY2015-4Q WEEK ENDING 05/30/15. Supply Track Data through July 2015.

<sup>&</sup>lt;sup>4</sup>NPD Crest, YE Dec 2013.

# YOGURT IS NUTRITIOUS, ON-TREND AND A VERSATILE CULINARY INGREDIENT

# GENERAL MILLS HAS OPTIONS FOR YOUR BULK YOGURT NEEDS

 It's easy to give your health-conscious patrons delicious, sensible options. Choose General Mills as your source for great-tasting, quality bulk yogurt products.





- Simple, cultured-in-the-cup Yoghurt made old-world European-style.
- No Gelatin. Appropriate for Vegetarian applications.
- Non-GMO. No hormones, artificial sweeteners, artificial flavors or artificial colors.
- Exceptional performance hot or cold.



#### YOPLAIT® IS THE FOODSERVICE SHARE LEADER

- Yoplait® is the #1 selling yogurt brand in Foodservice<sup>5</sup>.
- ParfaitPro® yogurt features innovative packaging that cuts prep time in half<sup>6</sup> and makes prep time a breeze.
  - 5 The NPD Group/SupplyTrack®, in pounds, Year Ending July 2016.
  - <sup>6</sup> According to General Mills time test with both experienced and inexperienced parfait makers.
  - <sup>7</sup> GMI Yogurt Operator 360, Jan 2013; n=278.

# Quality and Price Are Key<sup>7</sup>



91% of Foodservice Operators Agree that Product Quality is Extremely/Very Important in Bulk Yogurt.



81% of Foodservice Operators Agree that Price/Cost is Extremely/Very Important in Bulk Yogurt.

# SO MANY VARIETIES SO GOOD FOR YOUR BUSINESS

TRADITIONAL YOGURT (Updated brand designs to reflect consumer preference)



### Yoplait® Original Yogurt (6 oz.)

All the nutrition and goodness of yogurt with the delicious blended creaminess of Yoplait®.

- · 6g of Protein
- No colors or flavors from artificial sources
- Does not contain high fructose corn syrup



# Yoplait® Light Yogurt (6 oz.)

The irresistible creaminess of Yoplait®, fat free and 90 calories per cup.

- A delicious way to help patrons who are looking to manage their weight
- Does not contain high fructose corn syrup



# Yoplait® Whips!® Yogurt (4 oz.)

A fluffy mousse-style yogurt made to satisfy any sweet tooth craving - even great frozen!

- Perfect for a mid-morning or afternoon break
- Excellent substitute for rich, higher fat desserts
- · Does not contain high fructose corn syrup



#### Yoplait® Original & Light Yogurt (4 oz.)

Value-sized Original and Light blended yogurt, perfect for serving as part of a complete meal.

- Loose cups enable quick placement
- Available in 4 variety packs (Original and Light varieties)

# SO MANY VARIETIES SO GOOD FOR YOUR BUSINESS

# GREEK YOGURT



### Yoplait® Greek Yogurt (5.3 oz.)

Deliciously thick, strained Greek yogurt with fruit blended in<sup>8</sup>.

- Vanilla Flavor Has 13g of protein and a thicker texture.
   Without colors or flavors from artificial sources, it has delicious taste crafted from Yoplait.
- Fruit Flavors (Strawberry and Blueberry) Has 12g of protein and a thicker texture. Without colors or flavors from artificial sources, it is blended with real fruit and delicious taste crafted from Yoplait.



#### Yoplait® Greek 100 Protein (5.3 oz.)

14-15 grams protein packed into 100 calories. Thicker texture, delicious taste.

- Delicious Greek yogurt with 100 calories
- No colors or flavors from artificial sources and no high fructose corn syrup



#### Yoplait® Greek 100 Whips! Mousse Yogurt (4 oz.)

A lighter offering for an anytime snack - Yoplait Greek 100 Whips! yogurt Mousse (4 oz).

- · An indulgent, guilt-free snack with 100 calories
- Perfect for all day eating occasions



#### Yoplait® Greek (3.5 oz.)

Great tasting Greek with 8 grams of protein in convenient, affordable size.

- · Thicker texture and made with real fruit
- Room for radded toppings
- No colors or flavors from artificial sources and no high fructose corn syrup

### YOGURT PRODUCTS FOR KIDS



#### Yoplait® Trix® Yogurt (4 oz.)

Perfect for lunch and breakfast programs or à la carte.

- 1 MA equivalent
- · No colors or flavors from artificial sources
- Does not contain high fructose corn syrup



#### Yoplait® Simply...Go-GURT® Yogurt (2.0 oz.)

The first-ever yogurt in an ultra-portable tube with the wholesomeness of Yoplait®.

- New easy-open tubes no more scissors!
- .5 MA equivalent
- · Good source of calcium and vitamin D
- · Does not contain high fructose corn syrup



### Yoplait® Go Big (4 oz.)

Easy to open, carry, and eat without a spoon, Go Big is an easy fit for both the cafeteria and grab-and-go.

- · Available in Strawberry
- 1 MA equivalent
- No Colors or flavors from artificial colors and no high fructose corn syrup

# SO MANY VARIETIES SO GOOD FOR YOUR BUSINESS

# **BULK YOGURT**



# Yoplait® ParfaitPro® Yogurt (60 oz.)

Make parfaits in half the time<sup>9</sup> with our innovative bags.

- Yoplait ParfaitPro® Original (4 lb. pouches): Serve the delicious, creamy taste of Yoplait® yogurt in on-trend parfaits – also ideal for salad bars
- Yoplait ParfaitPro® Greek (4 lb. pouches): More than 2x the protein of regular yogurt<sup>10</sup> with Yoplait® Greek's thick and creamy texture
- Yoplait ParfaitPro® MAX (16 lb. pouches): Top quality, big quantity designed for large scale yogurt parfait production



#### Yoplait® SmoothiePro™ Yogurt (60 oz.)

Make Smoothies 7x faster than blender-made.11

- Now contains 25% less sugar<sup>12</sup>
- Serve great tasting yogurt smoothies and help cash in on incremental sales with minimal labor
- Our innovative open-and-squeeze bags let you portion with ease
- Patrons will love our two popular flavors: Mixed Berry and Tropical



#### Yoplait® Yogurt Bulk Size (32 oz.)

Smooth, flavorful, delicious and creamy - ideal for low volume bulk yogurt applications.

· Available in Lowfat Strawberry, Vanilla and Nonfat Plain



#### Yoplait® Greek Bulk Size (32 oz.)

Provides a back of house solution for Greek yogurt parfaits and recipes.

- · No artificial flavor, no colors from artificial sources and no high fructose corn syrup
- Also available in Greek Nonfat Plain



#### Mountain High Bulk Size (32 oz.)

Yoghurt made with whole milk and simple ingredients.

- · Holds better in culinary application does not break down or separate
- Delivers superior recipe performance to Greek at less cost
- No artificial flavor, no colors from artificial sources
- · No high fructose corn syrup
- Whole Milk made with real California milk
- · No Gelatin

<sup>&</sup>lt;sup>9</sup> According to a General Mills time test with both experienced and inexperienced parfait makers

<sup>&</sup>lt;sup>10</sup> Yoplait ParfaitPro Greek has 17g protein per 8oz serving; regular non-Greek yogurt has 7g per 8oz serving.

Based on a General Mills test with experienced and inexperienced smoothie makers, SmoothiePro smoothies = 45 seconds: blender-made smoothies = 4 minutes. 43 seconds.

 <sup>45</sup> seconds; blender-made smoothies = 4 minutes, 43 seconds.
 Sugar content has been lowered from 28 grams to 20 grams per 8 oz serving.

# **YOPLAIT® PRODUCT SPECIFICATIONS\***

| Product   | UPC Code  | Case Count  |
|---|---|---|
| YOPLAIT® ORIGINAL, 6 OZ   | Z   |   |
| Cherry Orchard French Vanilla Harvest Peach Lemon Burst Mixed Berry Mountain Blueberry Pineapple Red Raspberry Strawberry Strawberry Banana Variety Pack (Strawberry/Peach/Blueberry) | 100-70470-00303-7<br>100-70470-00323-5<br>100-70470-00307-5<br>100-70470-00306-8<br>100-70470-00310-5<br>100-70470-00302-0<br>100-70470-00308-2<br>100-70470-00300-3<br>100-70470-00301-3<br>100-70470-00313-6<br>100-70470-18824-6 | 12/6 OZ<br>12/6 OZ<br>12/6 OZ<br>12/6 OZ<br>12/6 OZ<br>12/6 OZ<br>12/6 OZ |

| VODI AIT® | I $I$ $C$ $I$ $I$ $T$ | (FAT FRFF) | \       |
|-----------|-----------------------|------------|---------|
| TUPLALIK  |                       | TEALERE    | 1 D U / |

| Blueberry Patch                | 100-70470-00652-6 | 12/6 OZ |
|--------------------------------|-------------------|---------|
| Harvest Peach                  | 100-70470-00655-7 | 12/6 OZ |
| Key Lime Pie                   | 07047000665-9     | 12/6 OZ |
| Red Raspberry                  | 100-70470-00651-9 | 12/6 OZ |
| Strawberry                     | 100-70470-00650-2 | 12/6 OZ |
| Strawberries 'N Banana         | 100-70470-00654-0 | 12/6 OZ |
| Very Cherry                    | 100-70470-00653-3 | 12/6 OZ |
| Very Vanilla                   | 100-70470-00643-4 | 12/6 OZ |
| Variety Pack                   | 100-70470-46969-7 | 18/6 OZ |
| (Strawberry/Blueberry/Vanilla) |                   |         |

| YOPI | AIT® | WHIPSI | 4 07 |
|------|------|--------|------|

| Chocolate Mousse                        | 100-70470-28447-4  | 12/4 OZ                                  |
|---|--|--|
| Key Lime Pie                            | 100-70470-00128-6  | 12/4 OZ                                  |
| Orange Crème                            | 100-70470-00129-3  | 12/4 OZ                                  |
| Raspberry Strawberry Mist Vanilla Crème | 100-70470-00129-3<br>100-70470-00127-9<br>100-70470-00109-5<br>100-70470-27831-2 | 12/4 OZ<br>12/4 OZ<br>12/4 OZ<br>12/4 OZ |

#### YOPLAIT® TRIX®, 4 OZ

| Raspberry Rainbow      | 000-70470-17725-0 | 48/4 OZ |
|------------------------|-------------------|---------|
| Strawberry Banana Bash | 000-70470-17726-7 | 48/4 OZ |
| Triple Cherry          | 100-70470-31077-7 | 48/4 OZ |

#### SIMPLY...GO-GURT®, 2 OZ TUBE

Strawberry 100-70470-49295-4 96/2 OZ

#### YOPLAIT® GO BIG, 4 OZ TUBE

Strawberry 100-70470-47402-8 48/4 OZ

| Product                                      | UPC Code  | Case Count                          |
|--|---|-------------------------------------|
| YOPLAIT® GREEK, 3.5 OZ                       |   |                                     |
| Blueberry<br>Strawberry                      | 100-70470-49159-9<br>100-70470-49158-2                      | 24/3.5 OZ<br>24/3.5 OZ              |
| YOPLAIT® GREEK, 5.3 OZ                       |   |                                     |
| Blueberry<br>Strawberry Raspberry<br>Vanilla | 100-70470-45916-2<br>100-70470-45915-5<br>100-70470-45913-1 | 12/5.3 OZ<br>12/5.3 OZ<br>12/5.3 OZ |

| YOPLAIT® GREEK 100 PROTEIN, 5.3 OZ |
|------------------------------------|
|------------------------------------|

| 100-70470-43579-1 | 12/5.3 OZ  |
|-------------------|--|
| 100-70470-45578-2 | 12/5.3 OZ  |
| 100-70470-44579-0 | 12/5.3 OZ  |
| 100-70470-43331-5 | 12/5.3 OZ  |
| 100-70470-43333-9 | 12/5.3 OZ  |
| 100-70470-43332-2 | 12/5.3 OZ  |
| 100-70470-48605-2 | 12/5.3 OZ  |
| 100-70470-74315-5 | 12/5.3 OZ  |
| 100-70470-43329-2 | 12/5.3 OZ  |
| 100-70470-45169-2 | 18/5.3 OZ  |
| perry)            |  |
|                   | 100-70470-45578-2<br>100-70470-44579-0<br>100-70470-43331-5<br>100-70470-43333-9<br>100-70470-43332-2<br>100-70470-48605-2<br>100-70470-74315-5<br>100-70470-43329-2 |

#### YOPLAIT® GREEK 100 WHIPS!, 4 OZ

| Strawberry Cheesecake | 100-70470-44614-8 | 12/4 OZ |
|-----------------------|-------------------|---------|
| Vanilla Cupcake       | 100-70470-44616-2 | 12/4 OZ |

#### YOPLAIT® ORIGINAL, 4 OZ

| Raspberry, Peach       | 000-70470-17728-1 | 48/4 OZ |
|------------------------|-------------------|---------|
| Strawberry, Strawberry | 000-70470-17729-8 | 48/4 OZ |

#### YOPLAIT® LIGHT, 4 OZ

| Blueberry Patch, Vanilla     | 000-70470-48362-7 | 48/4 OZ |
|------------------------------|-------------------|---------|
| Strawberry Strawberry Ranana | 100-70470-19735-4 | 48/4 07 |

# YOPLAIT® PARFAITPRO® ORIGINAL & GREEK

| Greek Honey Vanilla | 100-70470-41167-2 | 3/64 OZ |
|---------------------|-------------------|---------|
| Low Fat Strawberry  | 100-70470-16631-2 | 6/64 OZ |
| Low Fat Vanilla     | 100-70470-16632-9 | 6/64 OZ |
| MAX Low Fat vanilla | 100-70470-32072-1 | 2/16 LB |

#### YOPLAIT® SMOOTHIEPRO™

| Mixed Berry | 100-70470-46176-9 | 6/60 OZ |
|-------------|-------------------|---------|
| Tronical    | 100-70470-46177-6 | 6/60.07 |

#### YOPLAIT® PARFAITPRO® KIT

| LF Vanilla/ NV Granola | 000-70470-16641-4 | 5/64 OZ Yogurt  |
|------------------------|-------------------|-----------------|
|                        |                   | 5/11 O7 Grandla |

# YOPLAIT® BULK ORIGINAL YOGURT, 32 OZ

| Low Fat Plain      | 100-70470-00438-6 | 6/32 OZ |
|--------------------|-------------------|---------|
| Low Fat Strawberry | 100-70470-00430-0 | 6/32 OZ |
| Low Fat Vanilla    | 100-70470-00439-3 | 6/32 OZ |

#### YOPLAIT® BULK GREEK YOGURT, 32 OZ

| Greek Plain   | 100-70470-38414-3 | 6/32 OZ |
|---------------|-------------------|---------|
| Greek Vanilla | 100-70470-49051-6 | 6/32 OZ |

#### MOUNTAIN HIGH BULK YOGHURT, 32 OZ

Original Plain 100-75270-001603 6/32 OZ





\*All Yoplait® products listed are gluten-free and KD.

\*Mountain High is gluten-free, OKD and halal-certified.









